

CHRYSALIS RESOURCES LTD

ORDINARY FULLY PAID SHARES (TOTAL) As of 20 December 2011

Top Holders Snapshot - Ungrouped

Composition : ES1, ORD

Rank	Name	Units	% of Units
1.	MR ADRIAN STEPHEN PAUL	5,250,002	7.80
2.	MR DAVID NASIR YUSOFF	3,750,000	5.57
3.	ICE COLD INVESTMENTS PTY LTD <G & J BROWN SUPER FUND A/C>	3,000,000	4.45
4.	PARETO NOMINEES PTY LTD <THE DAMELLE A/C>	2,620,000	3.89
5.	MR ROBERT LAWRENCE HAWKE	2,250,000	3.34
6.	MR GRANT ANTHONY KIDNER	1,875,000	2.78
7.	MR IAN KERR	1,687,674	2.51
8.	MR NEALE WILLIAM FONG	1,575,000	2.34
9.	NODLAW INVESTMENTS PTY LTD <THE WALDON INVESTMENT A/C>	1,500,000	2.23
10.	RPK NOMINEES PTY LTD <R & C KANE SUPER FUND A/C>	1,500,000	2.23
11.	MR NEALE WILLIAM FONG <FONG FAMILY A/C>	1,450,000	2.15
12.	MR GARY WAYNE WATKINS + MRS DEBORAH DOREEN WATKINS <THE WATKINS INVESTMENT A/C>	1,450,000	2.15
13.	MR GRANT MICHAEL BUTTON <WILBERFORCE A/C>	1,250,000	1.86
14.	MR ADRIAN STEPHEN PAUL & MRS NOELENE FAY PAUL <ZME SUPERANNUATION FUND A/C>	1,219,342	1.81
15.	BELL POTTER NOMINEES LIMITED <100905 A/C>	1,200,000	1.78
16.	MR SALIM CASSIM	1,000,000	1.48
17.	MISS EMMA WALDON	900,000	1.34
18.	LIZROW PTY LTD <THE KIDNER A/C>	871,724	1.29
19.	ALMARETTA PTY LTD	750,000	1.11
20.	RAVENHILL INVESTMENTS PTY LTD	750,000	1.11
Totals: Top 20 holders of ORDINARY FULLY PAID SHARES (TOTAL)		35,848,742	53.23
Total Remaining Holders Balance		31,494,960	46.77

CHRYSALIS RESOURCES LTD

ORDINARY FULLY PAID SHARES (TOTAL) As of 20 December 2011

Range of Units Snapshot

Composition : ES1, ORD

Range	Total holders	Units
1 - 1,000	13	3,510
1,001 - 5,000	78	252,284
5,001 - 10,000	92	797,266
10,001 - 100,000	299	11,470,602
100,001 and over	107	54,820,040
Rounding		
Total	589	67,343,702

CHRYSALIS RESOURCES LTD
Top Holders Snapshot - Ungrouped

LISTED OPTIONS EXPIRING 30/06/13 @ \$0.20 As of 20 December 2011

Composition : OPT

Rank	Name	Units	% of Units
1.	MR ROBERT LAWRENCE HAWKE	3,675,000	10.49
2.	MR IAN KERR	2,947,000	8.41
3.	MR ADRIAN STEPHEN PAUL	2,500,001	7.14
4.	MR DON TSOUTSOULIS + MRS NADICA TSOUTSOULIS <THE TSOUTSOULIS FAMILY A/C>	1,295,593	3.70
5.	MR GRANT MICHAEL BUTTON <WILBERFORCE A/C>	1,119,200	3.19
6.	THREE ZEBRAS PTY LTD	998,201	2.85
7.	LIZROW PTY LTD <THE KIDNER A/C>	950,000	2.71
8.	MR LESLIE FONG <L R FONG FAMILY A/C>	900,000	2.57
9.	TALEX INVESTMENTS PTY LTD	826,000	2.36
10.	ONE DOG ONE BONE PTY LTD	800,000	2.28
11.	MR CHRISTOPHER SELBY LEWIS + MRS JEANETTE LEONIE LEWIS <THE CRISTETTES S/F A/C>	600,000	1.71
12.	MR ROBERT REEVES + MRS MARY REEVES <PELICAN POINT S/F A/C>	600,000	1.71
13.	ULTIMO CATERING PTY LTD	600,000	1.71
14.	MR ANDREW MICHAEL LANE + MS MICHELLE MUNDY <THE LANE SUPER FUND A/C>	560,000	1.60
15.	RAVENHILL INVESTMENTS PTY LTD <HOUSE OF EQUITY A/C>	500,000	1.43
16.	FDIFLEX SYSTEMS PTY LTD <F & I DI FULVIO ACCOUNT>	400,000	1.14
17.	CALLNET NOMINEES PTY LTD	355,000	1.01
18.	MR NEALE WILLIAM FONG <FONG FAMILY A/C>	350,000	1.00
19.	SECOR PTY LTD <SANDOVER FAMILY NO 1 A/C>	320,000	0.91
20.	MR CHRISTOPHER JOHN FONE	310,000	0.88
Totals: Top 20 holders of LISTED OPTIONS EXPIRING 30/06/13 @ \$0.20		20,605,995	58.81
Total Remaining Holders Balance		14,430,322	41.19

CHRYSALIS RESOURCES LTD
Range of Units Snapshot

LISTED OPTIONS EXPIRING 30/06/13 @ \$0.20 As of 20 December 2011

Composition : OPT

Range	Total holders	Units
1 - 1,000	1	100
1,001 - 5,000	16	49,782
5,001 - 10,000	54	524,288
10,001 - 100,000	154	6,487,019
100,001 and over	57	27,975,138
Rounding		
Total	282	35,036,327